

GANDHI WENTZELL LLP

Barristers & Solicitors
400 - 2066 McPhillips Street
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Tel: 204-694-2987

GST/HST Registration No. 116749097

STATEMENT OF ACCOUNT

Midtown Grain & Feed Co. Ltd.
201 Portage Avenue, Suite 1500
Winnipeg, MB R3B 3L3

Attention: Ms. Fiona Basaraba

Our File No. 87,309
Invoice No. C-5908

July 2, 20--

Re: Incorporation of Midtown Grain & Feed Co. Ltd.

TO PROFESSIONAL SERVICES RENDERED in connection with the above-mentioned matter:

| Date | Service Rendered |
|---------------|------------------------------------------------------------------------------------------|
| June 2, 20-- | Meeting with you to discuss incorporation of new company |
| June 3, 20-- | Conduct corporate name search and request name reservation |
| June 8, 20-- | Prepare incorporation documents |
| June 10, 20-- | Attend at execution of incorporation documents |
| June 11, 20-- | File incorporation documents in Companies Office |
| June 28, 20-- | Advise you of receipt of Certificate of Incorporation |
| June 30, 20-- | E-mail you re: meeting and instructions for post-incorporation documentation preparation |

2.

| | | | |
|------------------------------|---------------------------------------|----------|------------------------|
| TO OUR FEES: | | | \$350.00 |
| TO OUR DISBURSEMENTS: | Name reservation fee | \$ 40.00 | |
| | Incorporation filing fee | 300.00 | |
| | Fax and e-mail charges | 8.50 | |
| | Photocopies | 9.55 | |
| | Total Disbursements | | <u>358.05</u> |
| | TOTAL FEES & DISBURSEMENTS | | <u>708.05</u> |
| | GST/HST/PST (12%) | | <u>84.97</u> |
| | BALANCE DUE | | <u><u>\$793.02</u></u> |

IMPORTANT: Please include OUR FILE NUMBER and INVOICE NUMBER when remitting payments.

GANDHI WENTZELL LLP

Per:

Hanna Garcia

If you wish to pay this bill by MasterCard or VISA, please complete and return the following:

| | |
|---------------------------|-------------|
| VISA Account Number | Expiry Date |
| MasterCard Account Number | Expiry Date |
| Name of Cardholder | |
| Signature | |

Terms:

Account due and payable upon receipt. Accounts not paid within 30 days will incur an overdue interest charge at the rate of 2% per month compounded monthly (26.8% per annum).

HMG/BC
E. & O.E.